

A young child is smiling and holding a glowing light stick at a night festival. The background is filled with colorful bokeh lights in shades of blue, green, and yellow. The child is wearing a light-colored t-shirt with a graphic design.

Organische Leuchtdioden – Eine Lichtquelle der Zukunft

ZUKUNFT LICHT, Lippstadt

Volker van Elsbergen

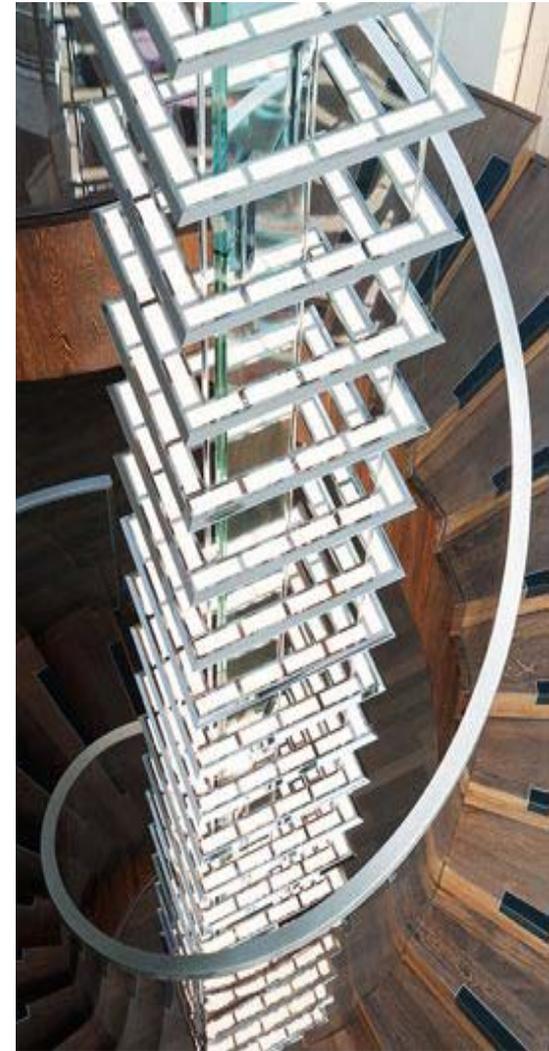
Philips Research, Microsystems & Devices

April 14, 2015

PHILIPS

Outline

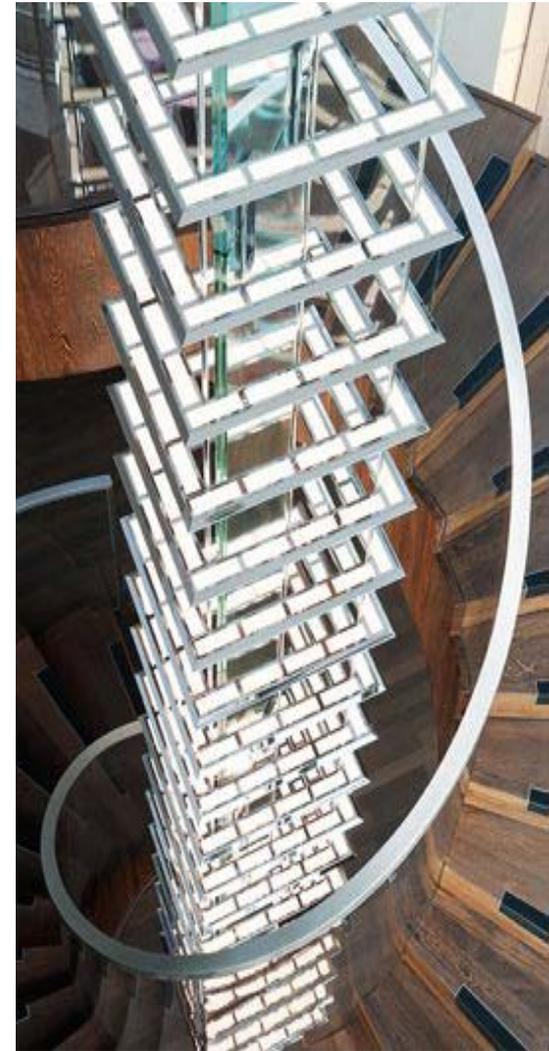
- Introduction to OLED technology
- Today's OLED lighting status
- The future of OLED lighting
- Conclusions



OLED Installation,
Deutsche Bank, Berlin office
(www.lumiblade.com)

Outline

- Introduction to OLED technology
 - Why OLEDs?
 - The OLED attributes
 - OLED technology in a nut shell
- Today's OLED lighting status
- The future of OLED lighting
- Conclusions



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OLEDs are flat light

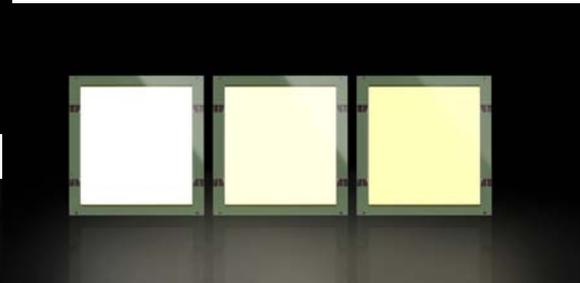
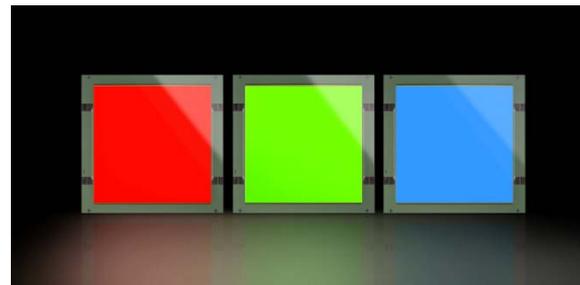


OLEDs are flat and directly emit light over the complete surface.
The effect is a large area of homogenous light.

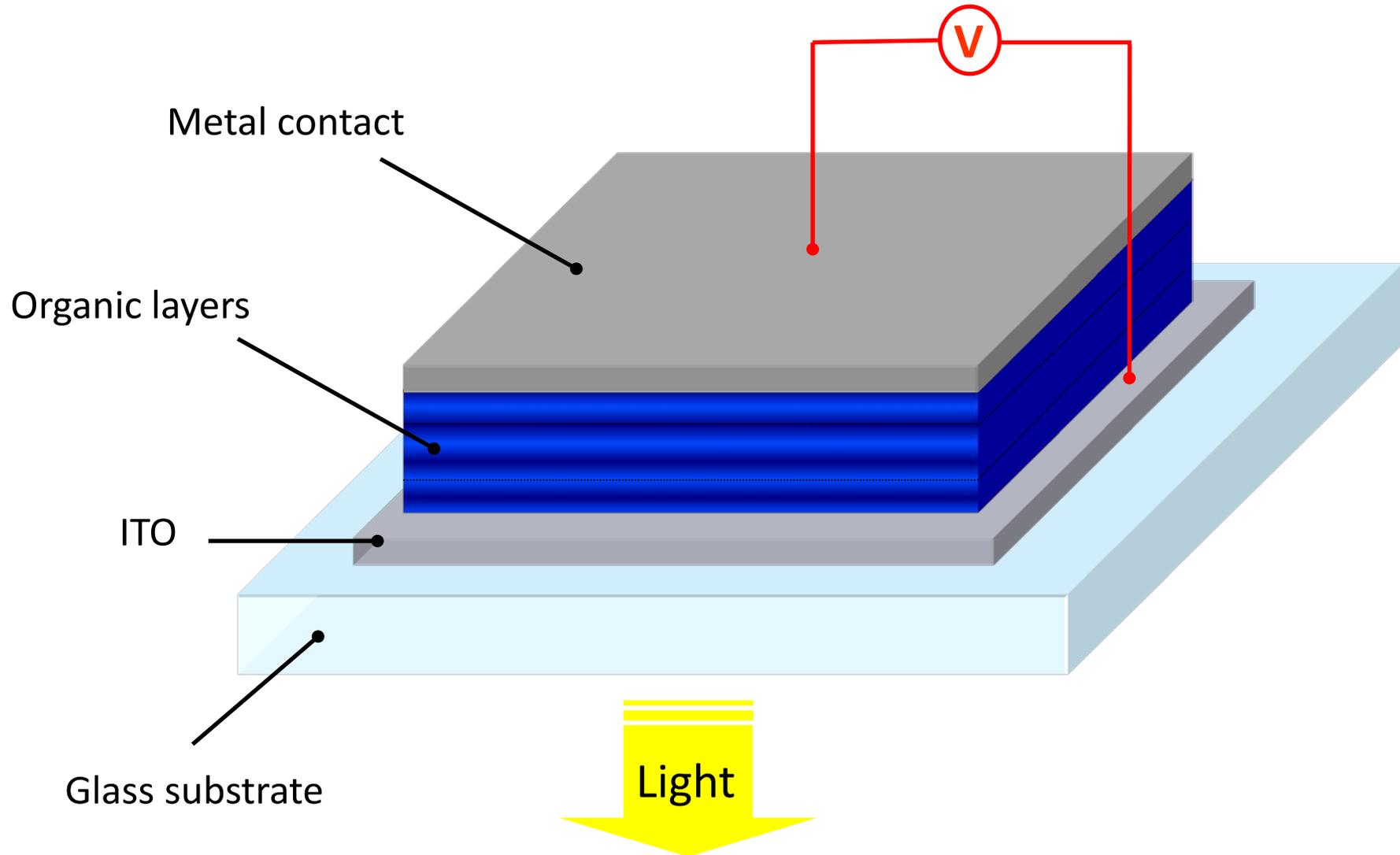


OLED attributes

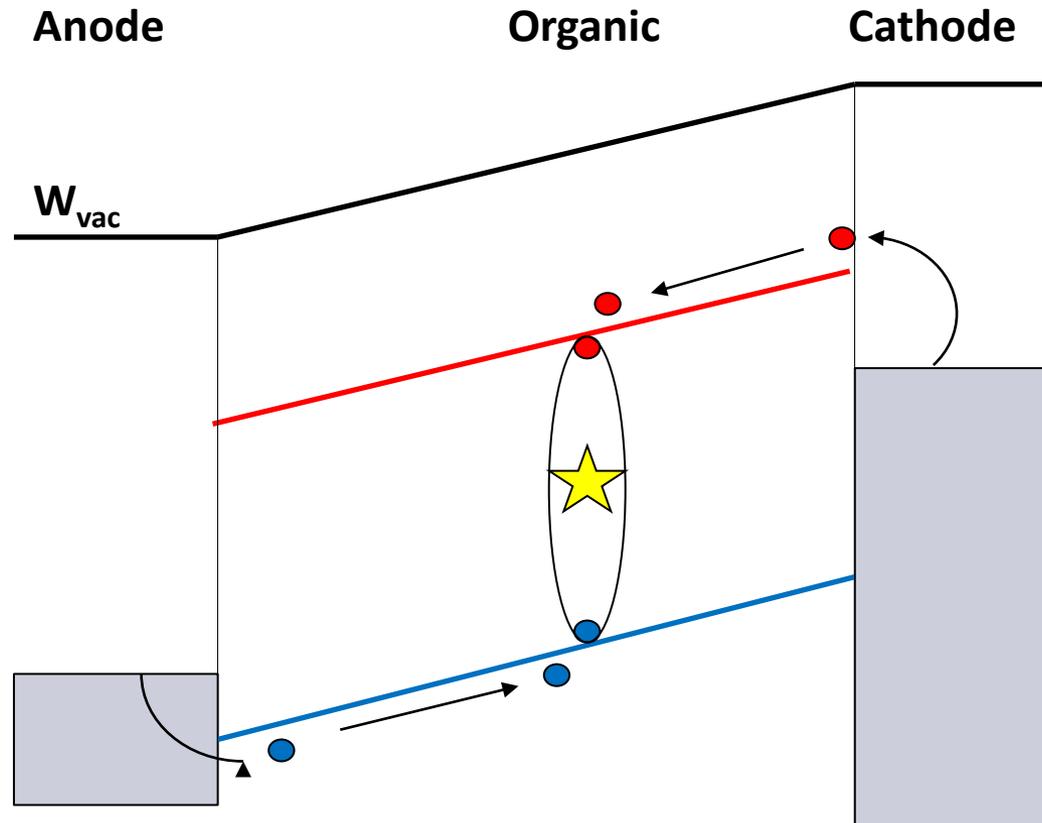
- Thin
- Light weight
- Bendable
- Flexible
- Freedom in 2D
- All colors
- High quality light
- Diffuse light
- Dimmable
- Reflective



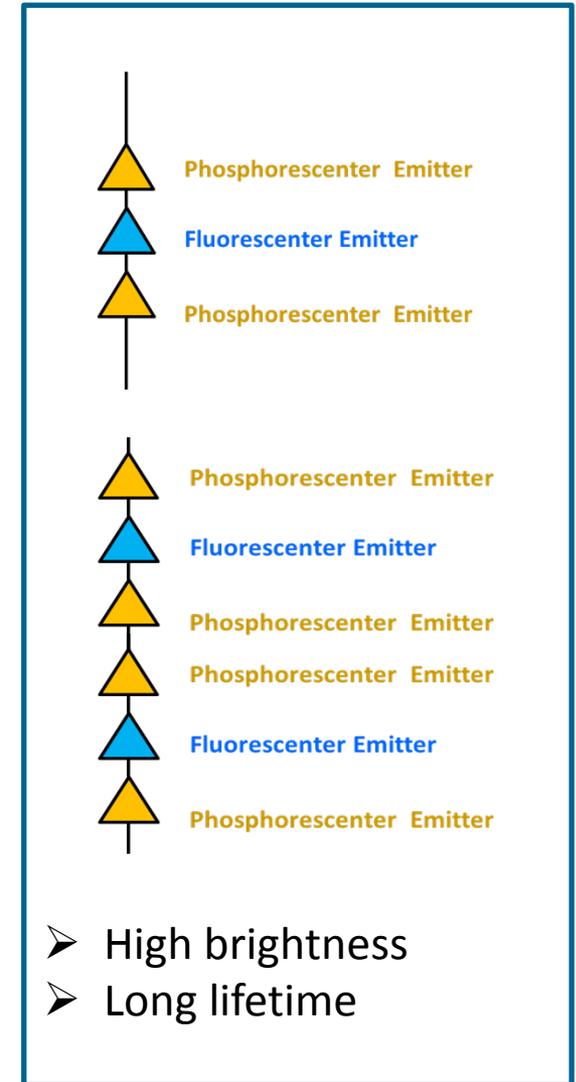
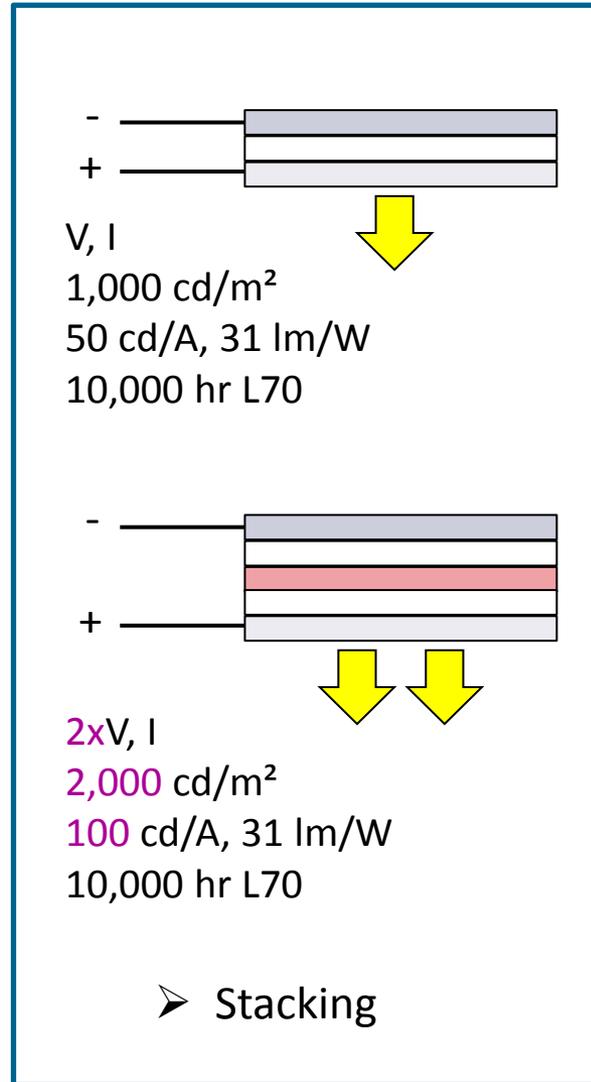
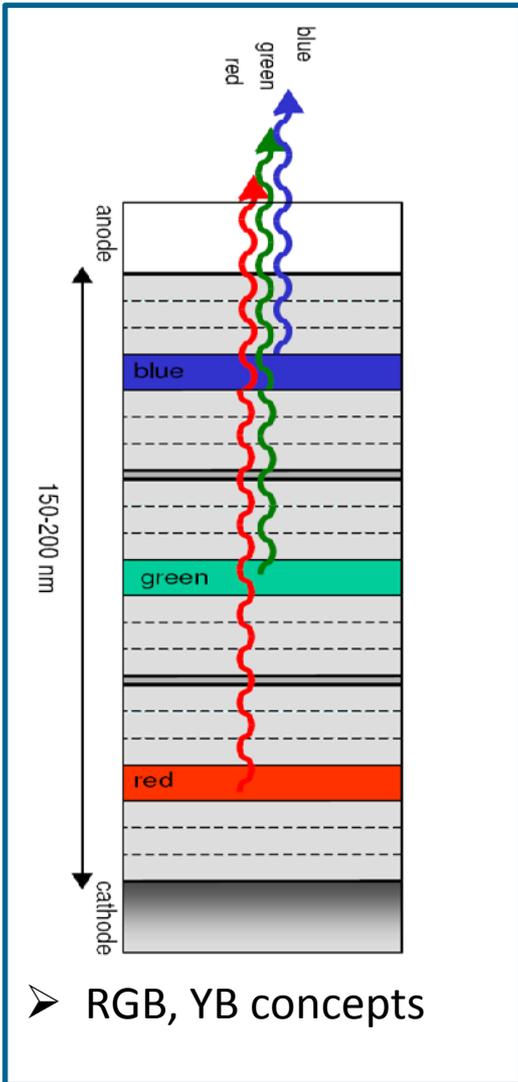
OLED principle



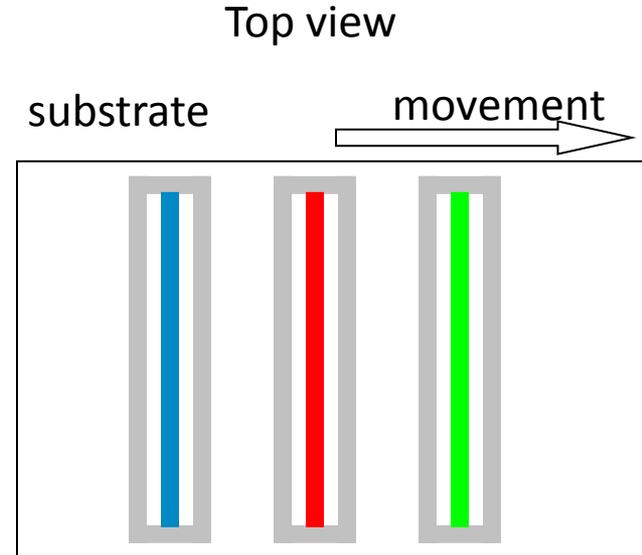
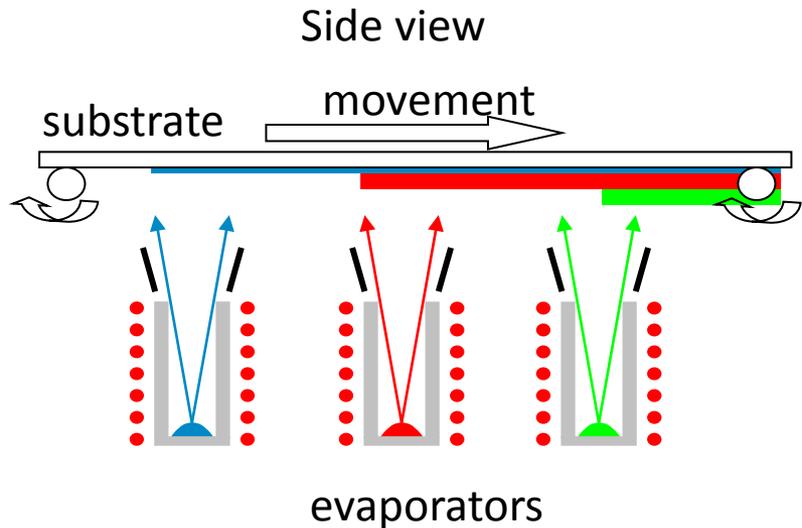
OLED principle



Commercial OLED device build-up



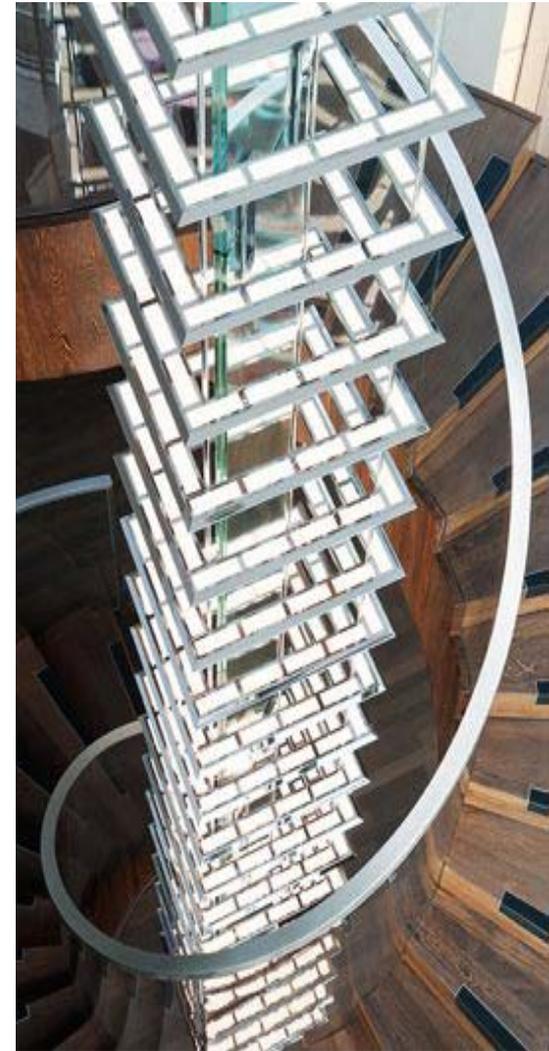
Vacuum Thermal Evaporation (VTE)



- In-line tools with integrated cleaning line and encapsulation
- Substrate size: Gen2.5 = 40x50 cm²
- Typical organic layer thickness: 10-100 nm
- Organic layer stack: several 10 organic layers
- Up to 4 organic materials within each layer

Outline

- Introduction to OLED technology
- Today's OLED lighting status
 - Today's OLED differentiators
 - From decorative to functional
- The future of OLED lighting
- Conclusions



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Lighting market

- High volume / cost sensitive / multiple segments
 - General lighting (illumination)
 - Decorative lighting (luminance)
 - Automotive lighting
 - Special lighting
- Lifetime & reliability
 - Use life > 10,000 hr
 - 70% initial brightness (L70)
 - C_{10} (time to 10% devices failed)
 - Shelf life > 5 year
- Efficacy
 - Depends on market segment
 - Minimal 30 lm/W
- Color
 - CRI > 80 for illumination
 - All colors for luminance



Tipping point triggers



Price



Super thin
form



Uniform,
diffused



Diverse
shapes



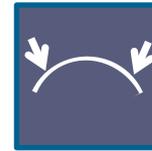
Lumen
output



Lifetime



Energy
efficiency



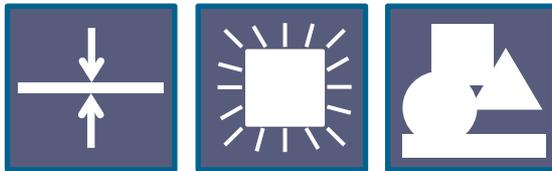
Flexibility



See-
through

The “Exclusive” phase

Driven by high-price, artistic installations



Price	Super thin form	Uniform, diffused	Diverse shapes	Lumen output	Lifetime	Energy efficiency	Flexibility	See-through
Too high	Unique and superior to other technology			Minimal	Minimally better than conventional		Limited availability	

Large custom lighting installations

Innovative lighting systems

- Showcase structure, luxury environment, exclusiveness appeal
- Impressive design enabled by OLED thin profile

- Lighting controls entertainment
- Distinct decoration for high-end retail, hospitality, and office space with high-tech, innovative look to enhance ambience

Jason Bruges Studio

Aston Martin: engulfing the One-77



LivingSculpture 3D Module System

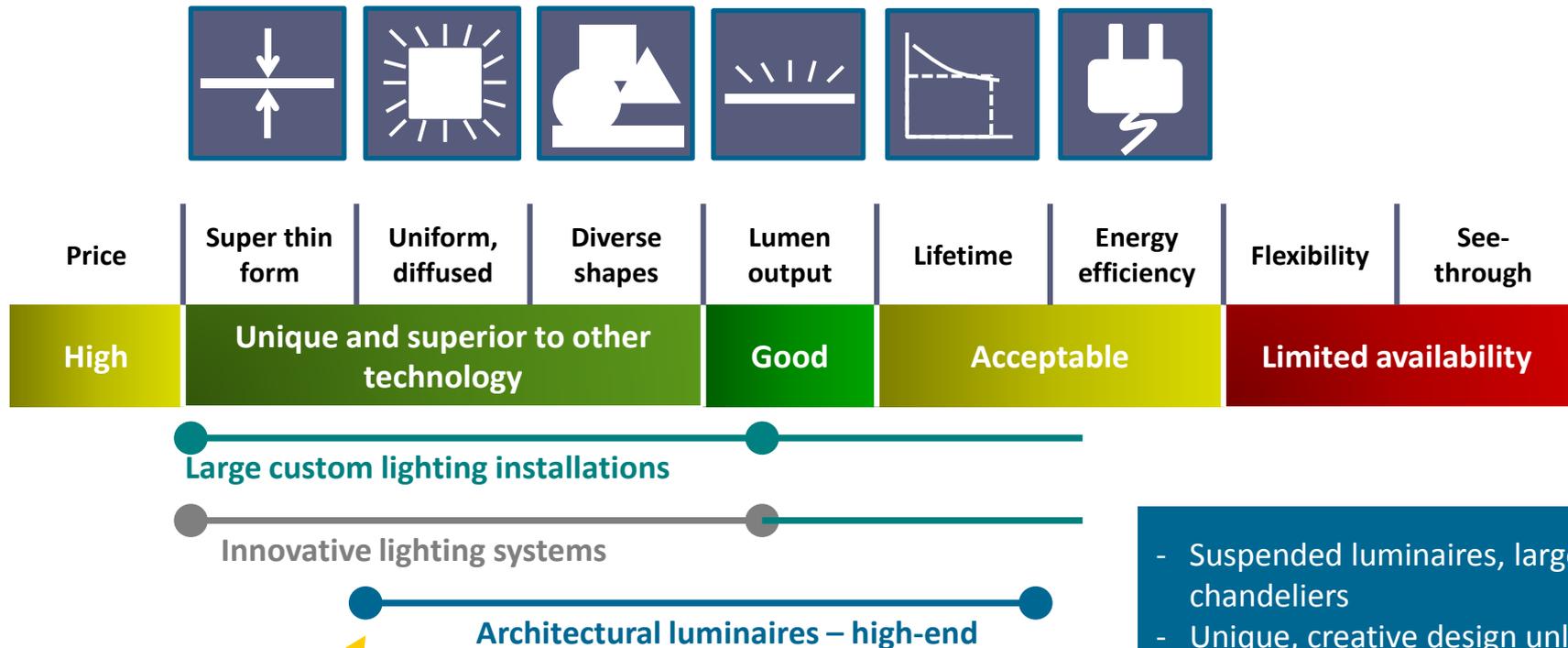


LivingShapes Interactive Wall



The “Early adopter” phase

Driven by high-end, differentiated look



- Suspended luminaires, large chandeliers
- Unique, creative design unlike any other luminaire based on previous technology

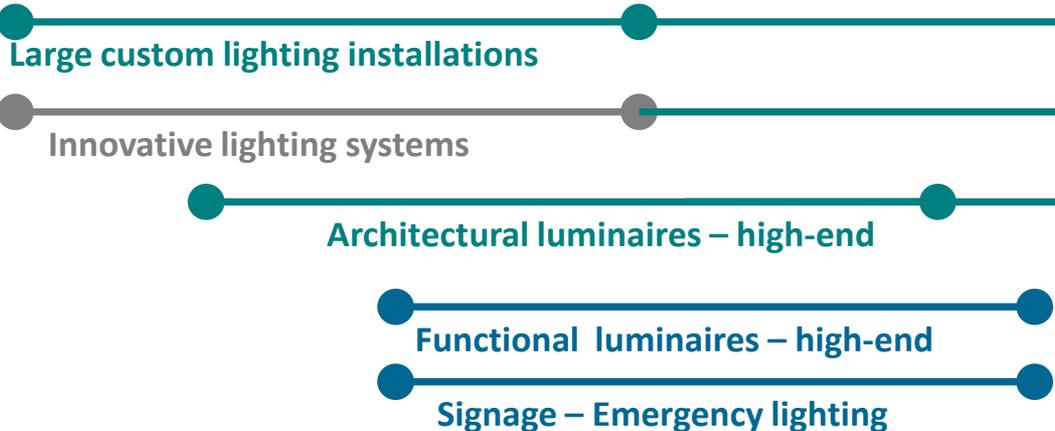
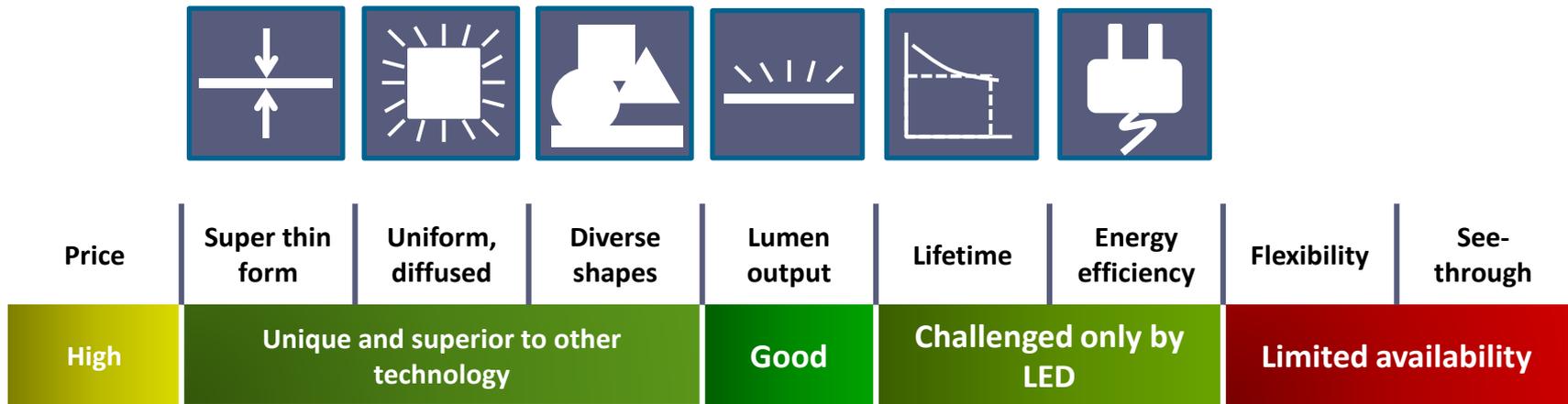
The market is at this point today

Birot pixelate



The “Early adopter” phase

Driven by high-end, differentiated look



- Suspended luminaires, desk lamps, free floor standing,
- Exit signage in office, retail, hospitality, and residential
- Pleasant light quality, differentiated look

Philips Thinair luminaire



Philips OLED panel FL300 Brite

Parameter	Value
Voltage (V)	20
Power consumption (W)	7.4
Luminous flux (lm)	300
Efficacy (lm/W)	40-50
L70 (hr)	>10,000
Luminance (cd/m ²)	8,300
CRI	80

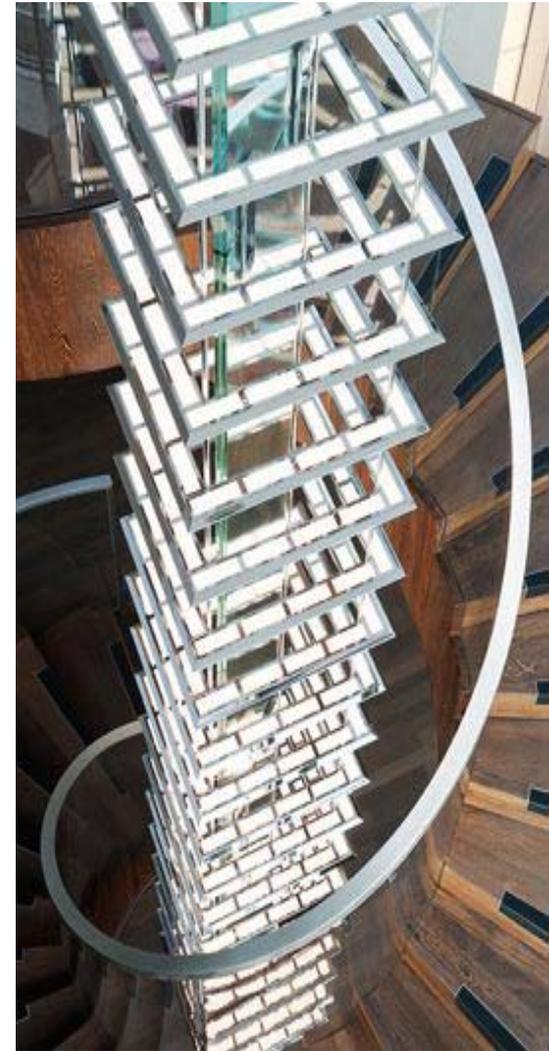


Audi Forum OLED luminaires



Outline

- Introduction to OLED technology
- Today's OLED lighting status
- The future of OLED lighting
 - Performance, size, shape, cost
 - Flexibility
 - Transparency
- Conclusions



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Current and future

								
Price	Super thin form	Uniform, diffused	Diverse shapes	Lumen output	Lifetime	Energy efficiency	Flexibility	See-through
High	Unique and superior to other technology			Good	Acceptable		Limited availability	



Shape and form: 3D



OLEDs on flexible substrates



OLEDs on curved substrates

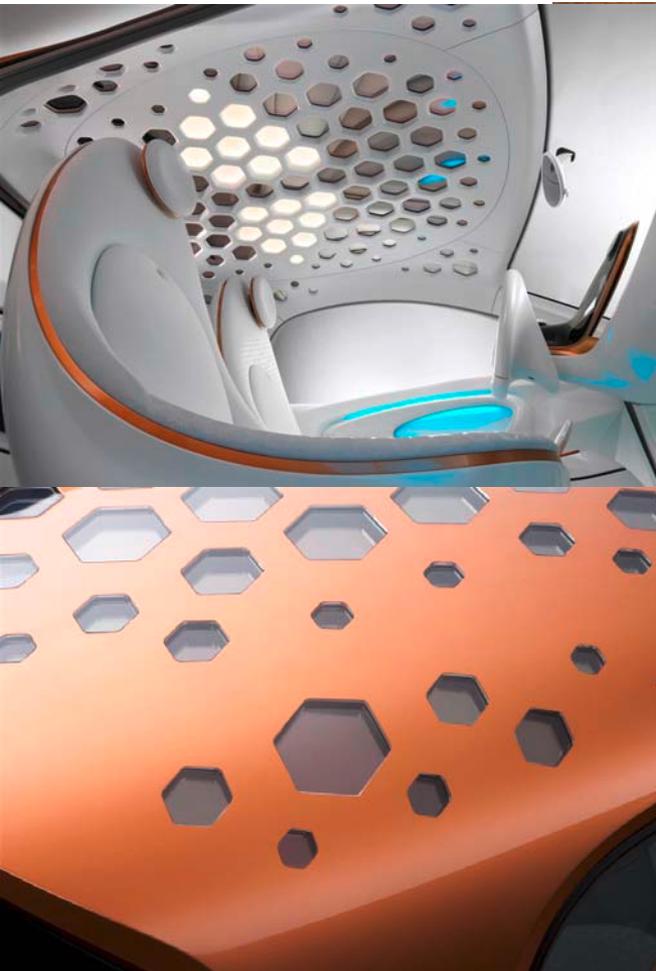


Transparent OLED



Transparent OLED

Smart Forvision – Letting the sun thru the roof



Conclusions

- OLED lighting market is transitioning through a point of inflection and will grow rapidly
- OLED panels are reaching the desired performance levels for functional lighting applications
- OLED panels can be manufactured with high quality, high throughput, and good yield
- Cost will determine eventual market size

